# NEWTOWN COMMISSION ON AGING <br> Regular Meeting <br> Monday, March 18, 2019 <br> MUNICIPAL CENTER <br> 3 Primrose Street <br> Newtown, CT <br> Council Chamber <br> 5:00 PM 

THESE MINUTES ARE SUBJECT OT THE APPROVAL OF THE COMMISSION ON AGING.

The Commission On Aging held a regular meeting on Monday, March 18, 2019 at 5:00 pm at the Newtown Municipal Center, Council Chambers, 3 Primrose Street, Newtown, CT.

CALL TO ORDER: Ms. Wiedemann called the meeting to order at 5:00 pm.
PRESENT: Anna Wiedemann, Barbara Bloom, John Boccuzzi, LeReine Frampton, Curt Symes. Alternates: Larry Passaro, Joanne Albanesi.


#### Abstract

ABSENT: Anne Rothstein, Ruby Ryles, Mae Schmidle, Claire Theune. ALSO PRESENT: First Selectman Dan Rosenthal, Community Center Director Matt Ariniello, Program Coordinator Jennifer Cebry, Senior Center Assistant Judy Thomas, Cyrenius H. Booth Library Assistant Director Beryl Harrison, Newtown Age Friendly Livable Community Ned Simpson, 8 public.


PUBLIC COMMENTS: None.
MINUTES: MS. FRAMPTON MOVED TO APPROVE THE MINUTES OF THE FEBUARY 25, 2019 MEETING. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

## REPORTS

CHAIR REPORT: Ms. Wiedemann reviewed the Chair Report (ATTACHMENT) and added that Wednesday, March 20 Newtown senior citizens are invited to dinner and rehearsal show of Mary Poppins at the high school, so far 150 people have signed up, Mr. Ariniello has organized a bus for Nunnawauk Meadows. Ms. Wiedemann thanked all who signed up to help out at the senior center, on Fridays have an intern from the high school is also available to help out. Mr. Symes asked about the search to fill the Director of Human Services position, the search process is continuing. Ms. Wiedemann shared the Receipts/Disbursements Report. (ATTACHMENT)

TREASURER'S REPORT: Ms. Wiedemann shared the Treasurer's Report. (ATTACHMENT) MS. FRAMPTON MOVED TO SEND THE TREASURER'S REPORT TO AUDIT. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

## COMMISSION ON AGING

SENIOR CENTER REPORTS: Ms. Wiedemann distributed the Senior Center reports. (ATTACHMENT) Ms. Wiedemann will be looking for volunteers for one Saturday in July for bell ringing for the Salvation Army "Christmas in July," proceeds will benefit Newtown. Mr. Symes asked about periodic upgrades to the software system, Ms. Wiedemann to look into for more details. Disability section include disability, medical details, and can be customized to input data relevant to each individual. Ms. Frampton questioned attendance at the St. Patrick's Day bingo, attendance was higher than recorded, maybe checked in for lunch and bingo separately.

## COMMITTEE REPORTS

GRANTS COMMITTEE: Ms. Bloom submitted the grant last Friday for the ceramics class and will hear by August and funded in October. There will be a kiln at the community center, grant funded. Mr. Symes asked about the size of a kiln. Lynn Welsh, art teacher at the senior center for about 7 years, ran the pottery class, she has spoken with Karen Pinto, expert potter, and coordinated with Program Director, Jennifer Cebry, it was suggested L\&L 7 cubic foot kiln. Mr. Ariniello is looking into types of ventilation systems.

Jennifer Cebry, new Program Coordinator for the new community center, was invited to introduce herself to the COA. Ms. Cebry has been a member of the Newtown Cultural Arts Commission and has been the Chair of the Newtown Arts Festival. Ms. Cebry recently attended the St. Patrick's Day luncheon at the senior center and welcomes programming feedback from seniors. Mr. Symes commented he collaborated with Ms. Cebry on the arts festival and found her to be very involved and receptive with activities for the senior community.

RESOURCE GUIDE: Ms. Wiedemann said that 3 estimates are needed for printing and will coordinate with Ms. Rothstein to distribute a new draft of the resource guide to the COA.

## NEW BUSINESS

Per our by-laws - the Nominating Committee shall recommend for approval, with majority approval from the COA, a nominee to the Board of Selectmen to fill the vacancy by Mr. Guidera.
Ms. Frampton said the nominative committee would like to move Ms. Theune up to the permanent spot. MS. FRAMPTON MOVED TO MOVE MS. THEUNE UP TO THE PERMANENT SPOT ON THE COMMISSION ON AGING. SECOND BY MS. BLOOM. It was noted that Ms. Theune can call into meetings when out of town. ALL IN FAVOR. (7-0) MOTION PASSES. MS. FRAMPTON MOVED TO APPOINT MS. ROTHSTEIN AS VICE CHAIR. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES. MS. FRAMPTON MOVED TO APPOINT MS. BLOOM AS TREASURER. SECOND BY MS. ALBANESI. ALL IN FAVOR. (7-0) MOTION PASSES.

## Senior Center/Community Center Banner

Mr. Ariniello plans to put up a "Coming Summer 2019" banner to announce the opening of the Newtown Community Center and Senior Center. Ms. Wiedemann shared the draft of the design of the banner. (ATTACHMENT) MS. FRAMPTON MOVED TO SHARE COST OF THE BANNER UP TO \$150.00. SECOND BY MS. ALBANESI. ALL IN FAVOR. (7-0) MOTION PASSES.

## OLD BUSINESS

## Printing Resource Guide

Planned Giving (Curt Symes) - Mr. Symes shared planned giving update. (ATTACHMENT) Conducted a discussion "What's Happening in Newtown for Seniors" at NHS. Programming and staffing discussed. Transportation and traffic in Newtown is of concern. Look to coordinate with the COA, FONS, Director of Human Services.

## Fundraising

Livable Community Update - met with Dr. Rodrique last week, discussed intergenerational activities in coordination with NHS students. Mr. Boccuzzi referred to a presentation by Pete Brady, regarding a chore service to help seniors, offered to reach out to him and invite to future COA meeting. Mr. Symes cautioned about the hoarder phenomenon as it relates to volunteer activity in people's homes. (ATTACHMENT)
On May 10 there will be a volunteer fair at the Booth Library. Mr. Boccuzzi will follow up with more information.

ADJOURNMENT: THERE BEING NO FURTHER BUSINESS, MS. FRAMPTON MADE A MOTION TO ADJOURN AT 5:52 PM. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

Respectfully submitted,
June Sgobbo, Clerk
Attachments: Chair Report, Program Statistics, Receipts/Disbursements, Treasurer’s Report, Senior Center Reports, Banner draft, Planned Giving Update, Age Friendly Livable Community Report, Banner draft.

## COA Chair Report March 18, 2019

I have invited Jennifer Cebry, new Programming Director to our meeting. Join me in welcoming her. She has lots of ideas is and is open to hearing our thoughts.

You will notice on our agenda that I would like us to discuss and possibly vote on purchasing a banner along with the Community Center. I will have a rendition of what the banner could look like at our meeting.

Here are some highlights from the 2/26/19 PB\&Z meeting:
Doors and windows should be in by the end of the week, tile will start by Monday, drywall and taping is beginning. Permanent heat units are being used for temporary heat. Still a wait for the resolution on main entrance issues.

The next PB\&Z meeting is Tuesday, March 26 at 7:00pm at RIS.
Mary Poppins begins March 21-24. There are 7pm performances and matinees on 3/23 and 2/24 at 2pm. Newtown Senior Citizens are invited to dinner and the rehearsal show on Wednesday, March 20. Dinner is at 5 pm and the show begins at 6 pm .

On Tuesday, March 26 at 4pm, RIS will be hosting a concert for our Seniors.
Dr. Rodrigue came to the SC on Friday, March 8 to give an overview of her budget. Selectman Rosenthal was also present and discussed the Municipal budget as well as answering some questions regarding the Community Center/Senior Center.

We met with Dr. Rodrigue on Wednesday, March 13, 2019. Present were Dr. Longobucco, Principal of NHS and Jessica Ward from Newtown Youth and Family Services. They discussed the activities of the Intergenerational Collaborative Club. Tuesday, March 26 at 3pm, there is a technology help session with this club and our seniors.

The Children's Adventure Center has resumed coming to the SC on Thursday's. We do a crafts, read to the children and interact. Consider signing up and showing up on Thursday's at 10am to help. It's an hour - we have two groups who come over, a half hour is allotted for each group. It's so much fun interacting with these little ones.

Our Center continues to grow - last Friday when Dr. Rodrigue came to present her budget, AARP was also hosting a class and several people got upset that there was no parking! Music to my ears. It's wonderful to see the Center active and busy throughout the day, every day. If you have an idea for a program or would like to begin something, please share your thoughts and ideas and we'll see what we can implement.

Don't forget to mark your calendar for the Senior Citizen Dinner Dance on Friday, May 31 at 4:30 at NHS. Tickets are \$15 PP. Grandchildren 13+ are invited as escorts for their grandparents.

I did speak to CW Resources, our Congregate Meal site to find out what happens if someone eats lunch if they aren't 60 yet.

All the appliances for the kitchen are still slated to be installed in the new SC. There will be mirrors in the exercise room as well as a sponge like floor for impact.

We are looking at options for using credit cards to pay for classes in My Senior. I printed a report that listed anyone who didn't have email. We have an intern from the high school who called all those folks. We have added emails and are as current in the data base as we can be for now.

Enjoy the weekend - looks like spring is finally on its way! Anna

## February/March 2019

## Program Statistics:

Energy Assistance Applications - 2018/2019 (182 applications - 110 Senior/disabled $=62 \%$. Applications are being accepted through May, $1^{\text {st }}$, last day for fuel delivery has been extended to April $1^{\text {st }}$.

Food Pantry - 47 families visit weekly- 31 Senior/disabled $=66 \%$
Operation Fuel Applications-Dec, 2018 to present $=11$ applications \$3727.51 total.

Salvation Army Request (10/1/2018 through (3/14/2019) -28 applications.
\$ 10,045.28 total- 8 Senior/Disabled $=1.68 \%$

Renters Rebate for $2018=81$ applications.
Renters Rebate for the upcoming year begins April 1, 2019 and runs through September 30, 2019.

|  | A | B | C | D | E | F |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Event Occurrences | 2/01/2019 to 03/15/2019 |  |  |  |  |
| 2 | Filters: |  |  |  |  |  |
| 3 |  | Site(s): | All |  |  |  |
| 4 |  |  |  |  |  | No |
| 5 | Category | Event | \# of Events | Hours Scheduled | Unduplicated | FOB |
| 6 | Classes/Workshops |  |  |  |  |  |
| 7 |  | Ambulance Corp | 1 | 1 | 0 |  |
| 8 |  | Ambulance Corps | 1 | 1 | 4 | 8 |
| 9 |  | Art in the Atrium | 6 | 12 | 4 |  |
| 10 |  | French Lessons | 2 | 2 | 12 |  |
| 11 |  | Italian Lessons | 2 | 2 | 10 |  |
| 12 |  | Knitting | 7 | 14 | 17 |  |
| 13 |  | sewing/quilting | 5 | 16 | 4 |  |
| 14 |  | SPANISH | 5 | 5 | 20 |  |
| 15 |  | Tech Troubleshooting | 4 | 4 | 4 |  |
| 16 |  | Total | 33 | 57 | 58 |  |
| 17 | Health Screenings |  |  |  |  |  |
| 18 |  | Blood Pressure | 3 | 3 | 9 |  |
| 19 |  | Total | 3 | 3 | 9 |  |
| 20 | Health/Fitness |  |  |  |  |  |
| 21 |  | Chair Pilates | 6 | 6 | 21 |  |
| 22 |  | Chair Yoga | 13 | 13 | 34 |  |
| 23 |  | Fitness Fury | 13 | 13 | 35 |  |
| 24 |  | Flex \& Fit | 5 | 5 | 31 |  |
| 25 |  | LINE/COUNTRY DANCIN | 5 | 5 | 29 |  |
| 26 |  | Morning Meditation | 6 | 6 | 12 |  |
| 27 |  | Qi Gong | 5 | 5 | 9 |  |
| 28 |  | Strength training | 6 | 6 | 15 |  |
| 29 |  | Tai Chi | 5 | 5 | 15 |  |
| 30 |  | video exercise 2 | 11 | 11 | 16 |  |
| 31 |  | Yoga | 10 | 10 | 35 |  |
| 32 |  | Zumba | 6 | 6 | 23 |  |
| 33 |  | Total | 91 | 91 | 128 |  |
| 34 | Nutrition |  |  |  |  |  |
| 35 |  | Hot Dog Luncheon | 1 | 1 | 17 |  |
| 36 |  | Lunch | 24 | 24 | 29 |  |


|  | A | B | C | D | E | F |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 37 |  | Total | 25 | 25 | 36 |  |
| 38 | Off Site Excursions |  |  |  |  |  |
| 39 |  | Lunch Bunch | 1 | 4 | 8 |  |
| 40 |  | The Garden Show Trip | 1 | 8 | 4 |  |
| 41 |  | Total | 2 | 12 | 12 |  |
| 42 | Recreation/Entertainment |  |  |  |  |  |
| 43 |  | Bingo | 1 | 1 | 12 |  |
| 44 |  | Keno | 2 | 2 | 2 |  |
| 45 |  | Mandala Adult Coloring | 1 | 1 | 0 |  |
| 46 |  | POOL | 1 | 7 | 0 |  |
| 47 |  | St Pattys Lunch \& Bingo | 1 | 2 | 14 | 10 |
| 48 |  | Total | 6 | 13 | 21 |  |
| 49 | Social Activity/Event |  |  |  |  |  |
| 50 |  | Ballywood Dancing | 1 | 1 | 3 |  |
| 51 |  | Book Club | 1 | 1 | 4 |  |
| 52 |  | Cards | 26 | 182 | 16 |  |
| 53 |  | Catch Phrase | 6 | 6 | 8 |  |
| 54 |  | Craft with Patty | 8 | 16 | 10 |  |
| 55 |  | Lunch and Learn | 1 | 14 | 23 |  |
| 56 |  | Poker | 6 | 18 | 4 |  |
| 57 |  | Puzzles | 25 | -125 | 5 |  |
| 58 |  | Quilting/Sewing | 2 | 8 | 3 |  |
| 59 |  | Rev DR Leo Mcllrath | 1 | 1 | 5 |  |
| 60 |  | Writing Program | 1 | 1 | 3 |  |
| 61 |  | Total | 78 | 123 | 56 |  |
| 62 | Socializing |  |  |  |  |  |
| 63 |  | Socializing/Just Visiting | 26 | 208 | 45 |  |
| 64 |  | Total | 26 | 208 | 45 |  |
| 65 | Special Events |  |  |  |  |  |
| 66 |  | Coin Collection | 1 | 1 | 4 |  |
| 67 |  | J Edgar Movie | 1 | 1 | 6 |  |
| 68 |  | Place Tour | 1 | 6 | 6 |  |
| 69 |  | Poetry Read | 1 | 1 | 6 |  |
| 70 |  | Total | 4 | 9 | 17 |  |
| 71 | Special Groups |  |  |  |  |  |
| 72 |  | Book club | 1 | 1 | 4 |  |


|  | A | B | C | D | E | F |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 73 |  | Games with Kids | 1 | 1 | 0 |  |
| 74 |  | Hot Topics | 6 | 6 | 15 |  |
| 75 |  | Men Breakfast Club | 2 | 2 | 3 |  |
| 76 |  | Womens Discussion Grol | 4 | 4 | 8 |  |
| 77 |  | Total | 14 | 14 | 25 |  |
| 78 | Volunteer Opportunities |  |  |  |  |  |
| 79 |  | Inter-generaional program | 3 | 39 | 3 |  |
| 80 |  | Total | 3 | 39 | 3 | 18 |
| 81 |  |  |  |  |  |  |
| 82 |  | Grand Totals | 285 | 594 | 205 | 18 |


| DATE | RECEIPTS/DISBURSEMENTS | COA/SENIOR S |
| :---: | :---: | :---: |
|  |  | C/D |
| 7/1/18 | Beginning Balance |  |
| 7/18/2018 Qrtly Distribution- Knotts Trust |  |  |
| 9/13/2018 | Ck \#33354- Newtown Labor Day Parade | (100.00) |
| 9/30/2018 | Aug P-Card-Holiday Inn- (13 People) | (442.00) |
| 10/18/2018 Qrtly Distribution- Knotts Trust |  |  |
| 11/16/2018 | Annual Bazaar- Receipts T-28167 (earmarked for Bazaar volunteers) |  |
| $\begin{aligned} & 11 / 28 / 2018 \\ & 11 / 29 / 2018 \end{aligned}$ | Oct P-Card-Michael's At The Grove -Dep for Holiday Party Dist. Deficiency payment for 2017(Knotts Trust) | (200.00) |
| $\begin{array}{r} 12 / 6 / 2018 \\ 12 / 11 / 2018 \\ 12 / 11 / 2018 \\ \hline \end{array}$ | Ck \#34393- John Hemberger- Holiday Party 12/6/18 <br> Tree from Bazaar T-31040 <br> Raffle Holiday Party T-31041 | (200.00) |



|  | A | B | C | D |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Event Statistics from 02/01/2019 to 03/15/2019 |  |  |  |
| 2 | Filters: |  |  |  |
| 3 |  | Age: | >=0 |  |
| 4 |  | Site(s): | All |  |
| 5 |  |  |  |  |
| 6 | Category | Duplicated | Unduplicated | Hours |
| 7 | Classes/Workshops | 178 | 58 | 275 |
| 8 | Health Screenings | 9 | 9 | 9 |
| 9 | Health/Fitness | 920 | 128 | 883 |
| 10 | Nutrition | 178 | 36 | 178 |
| 11 | Off Site Excursions | 12 | 12 | 60.67 |
| 12 | Recreation/Entertainment | 28 | 21 | 42 |
| 13 | Social Activity/Event | 211 | 56 | 998.83 |
| 14 | Socializing | 124 | 45 | 1054 |
| 15 | Special Events | 22 | 17 | 55 |
| 16 | Special Groups | 72 | 25 | 72 |
| 17 | Volunteer Opportunities | 4 |  | 54 |
| 18 | Total Event Signins | 1758 | 205 | 3681.5 |
| 19 | Total Swipes | 1356 | 218 |  |


|  | A | B | C | D | E |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | People that were active between 02/01/2019 and 03/15/2019 |  |  |  |  |
| 2 | Filters: |  |  |  |  |
| 3 |  | Age: | $>=0$ |  |  |
| 4 |  | Site(s): | All |  |  |
| 5 |  | Seniors: | Include Seniors with no activity in the date re |  |  |
| 6 |  |  |  |  |  |
| 7 | Age Range | Count | Percent |  |  |
| 8 | Ages 55-59 | 4 | 0.9\% |  |  |
| 9 | Ages 60-64 | 24 | 5.6\% |  |  |
| 10 | Ages 65-69 | 71 | 16.4\% |  |  |
| 11 | Ages 70-74 | 105 | 24.3\% |  |  |
| 12 | Ages 75-79 | 75 | 17.4\% |  |  |
| 13 | Ages 80-84 | 71 | 16.4\% |  |  |
| 14 | Ages Below 55 | 4 | 0.9\% |  |  |
| 15 | Ages Over 85 | 78 | 18.1\% |  |  |
| 16 | Totals | 432 | 100\% |  |  |
| 17 | City/Town | Count | Percent |  |  |
| 18 | In Town | 368 | 85.2\% |  |  |
| 19 | Out of Town | 64 | 14.8\% |  |  |
| 20 | Totals | 432 | 100\% |  |  |
| 21 | Deceased | Count | Percent |  |  |
| 22 | No | 432 | 100.0\% |  |  |
| 23 | Totals | 432 | 100\% |  |  |
| 24 | Disabilities | Count | Percent |  |  |
| 25 | ADHD | 1 | 3.0\% |  |  |
| 26 | AFB | 1 | 3.0\% |  |  |
| 27 | Asthma | 5 | 15.2\% |  |  |
| 28 | Cardiac | 1 | 3.0\% |  |  |
| 29 | COPD/Emphysema | 1 | 3.0\% |  |  |
| 30 | Diabetes | 7 | 21.2\% |  |  |
| 31 | Early Dementia | 1 | 3.0\% |  |  |
| 32 | Factor V Leiden Mutation | 1 | 3.0\% |  |  |
| 33 | Hearing Loss | 1 | 3.0\% |  |  |
| 34 | Heart Disease | 1 | 3.0\% |  |  |
| 35 | Heart Failure | 3 | 9.1\% |  |  |
| 36 | Heart Stent | 1 | 3.0\% |  |  |
| 37 | High Blood Pressure | 4 | 12.1\% |  |  |
| 38 | Hypoglycemia | 1 | 3.0\% |  |  |
| 39 | Legally Blind | 1 | 3.0\% |  |  |
| 40 | Lyme Disease | 1 | 3.0\% |  |  |
| 41 | Lymphedema | 1 | 3.0\% |  |  |
| 42 | Pacemaker | 4 | 12.1\% |  |  |
| 43 | Parkinsons | 1 | 3.0\% |  |  |
| 44 | Seizure Disorder | 1 | 3.0\% |  |  |
| 45 | Stent in Aorta | 1 | 3.0\% |  |  |
| 46 | Stroke (CVA, Cerebrovascular A | 1 | 3.0\% |  |  |
| 47 | Tachycardia | 1 | 3.0\% |  |  |
| 48 | Totals | 41 | 100\% |  |  |
| 49 | Ethnicity | Count | Percent |  |  |
| 50 | Unknown | 432 | 100.0\% |  |  |


|  | A | C | C | D | E |
| :--- | :--- | :--- | :--- | :--- | :--- |
| 51 | Totals | 432 | $100 \%$ |  |  |
| 52 | Gender | Count | Percent |  |  |
| 53 | Female | 346 | $80.1 \%$ |  |  |
| 54 | Male | 83 | $19.2 \%$ |  |  |
| 55 | Unknown | 3 | $0.7 \%$ |  |  |
| 56 | Totals | 432 | $100 \%$ |  |  |
| 57 | Head of Household | Count | Percent |  |  |
| 58 | No | 428 | $99.1 \%$ |  |  |
| 59 | Yes | 4 | $0.9 \%$ |  |  |
| 60 | Totals | 432 | $100 \%$ |  |  |
| 61 | Lives Alone | Count | Percent |  |  |
| 62 | No | 432 | $100.0 \%$ |  |  |
| 63 | Totals | 432 | $100 \%$ |  |  |

Expenses
Advertising
Bee
Big Y
Big Y
Big Y
Big Y
Big Y
Big Y
Big Y
BJ
BJs
BJs
BJs
bobs
BorrowGlasses
Bus Purchase
Bus Transport
Christmas Tree Sh
CS Consult
CS Consult
DJ Holiday
DJ Holiday
DJ Holiday
DJ Holiday
DJ Holiday
DJ Holiday
DollarTree
Driver Tip
Driver Tip
Elite Marketing
File of Life
Flowers
Flowers
Flowers
Getaway Tours
Getaway Tours
Grants
Holiday Hill

4/30/2017 P-Card-CT POST Ad
4/27/2017 Ck \#27469- Bee Publishing
5/4/2016 P-Card- Big Y
12/4/2016 P-Card- Big Y
12/4/2016 P-Card- Big Y
6/27/2017 P-Card Big Y
6/30/2017 P-Card- Big Y
1/16/2018 P-Card-Big Y
4/20/2018 P-Card- Big Y
5/22/2017 P-Card-BJ'S
6/27/2017 P-Card- BJs
10/24/2017 P-Card- BJs
4/20/2018 P-Card- BJ's
6/4/2016 P-Card- Bobs
4/26/2018 Ck \#31677- Borrow My Glasses LLC
8/22/11 Ck. \#23633 Matthews Buses inc
8/22/11 J-79 Reimburse approp line for bus transp 5/4/15 P-card - Christmas Tree Shop
10/29/2015 Ck \#20828- CS Consulting \& Services
3/16/2017 Ck \#27098- CS Consulting \& Services
12/7/12 Ck. \#79248 Vinnie Carr - entertainment
11/13/14 Ck. \#16575 Sean McKee- Party Entertainment
12/3/2015 Ck \#21426- Sean Mckee- DJ for Holiday Party
12/10/2015 Ck \#21526- Rafel Sgammato- Music for Dec 18
12/8/2016 Ck \#26048- Sean McKee-DJ
12/6/2018 Ck \#34393- John Hemberger- Holiday Party 12/6/18
5/4/2016 P-Card-Dollar Tree
8/9/12 Ck. \#77486 Marilyn Place - Driver tip
8/6/13 Ck. \#10314 Marilyn Place - driver tip
10/4/12 Ck. \#78229 Elite Marketing
9/14/2017 Ck \#29076 -File of Life Foundation
6/30/12 P-card - flowers for patio (a/p)
6/4/14 p-card - flowers
4/27/2017 Ck \#27565- Anna Wiedemann-Flowers
8/9/12 Ck. \#77432 Getaway Tours
8/6/13 Ck. \#10283 Getaway Tours
10/16/14 Ck. \#16219 Andrea Zimmermann
8/9/12 Ck. \#77443 Holiday Hill

Holiday Hill
Holiday Hill
Holiday Hill
Holiday Hill
Holiday Inn
Holiday Inn
Holiday Inn
Hollandia
Hollandia
Hollandia
Home Depot
Instructor
Instructor
katom Rest
katom Rest
Labor Day
Labor Day
Lowes
Lunch/Learn
Lunch/Learn
Lunch/Learn
Membership Syste
Michaels crafts
Michaels crafts
Michaels crafts
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Michaels Grove
Newtown Arts
NT Cultural
party depot
Pottery class
Pottery class
Priinting
Prime Publ

8/5/13 Ck. \#10258 Holiday Hill
8/5/13 Ck. \#10258 Holiday Hill
8/1/14 Ck. \#14903 Holiday Hill
8/8/2016 Holiday Hill-picnic
7/30/2015 Ck \#19567- Holiday Inn(3 STAFF/7GUESTS)
9/20/2016 P-Card- Holiday Inn
9/30/2018 P-Card-Holiday Inn- (13 People)
6/30/13 p-card - Hollandia Nursery
6/4/2016 P-Card-Hollandia
6/30/2017 P-Card- Hollandia Nursery
6/30/2017 P-Card- Home Depot
6/30/13 Ck. \# Claudia Landwehr (A/P)
11/10/2016 Ck \#25723- Lynn Welsh
10/14/2016 P-Cards- Katom Resta
10/14/2016 P-Cards- Katom Resta
8/17/2017 Ck \#28743- Newtown Labor Day Parade
9/13/2018 Ck \#33354- Newtown Labor Day Parade
6/4/2016 P-Card- Lowes
5/24/12 Pcard - lunch and learn program
6/25/12 P-card - program luncheon
6/30/12 P-card - lunch and learn prog. (a/p)
1/18/2018 Ck \# 30740 - Xavus Solutions LLC
5/4/15 P-card - Michael's
5/4/2016 P-Card- Michaels
6/4/2016 P-Card- Michaels
11/1/11 Ck. \#73626 Capellao's - Party
12/7/12 Ck. \#79246 Capellaro's
12/7/12 Ck. \#79247 Capellaro's
11/27/13 Ck. \#11726 Capellaro's
8/1/14 Ck. \#15024 Michael's at the Grove
11/13/14 Ck. \#16578 Michael's At the Grove - Party
11/12/2015 Ck \# 21092- Michael's At the Grove- Deposit for Xmas party
12/3/2015 Ck \#21428- Michael's At The Grove- Holiday Party
10/27/2016 Ck \#25457- Michael's At The Grove
12/8/2016 Ck \#26049- Michaels at the Grove-Xmas
11/9/2017 Ck \#29836- Michael's At The Grove
12/7/2017 Ck\#30185- Michael's at the Grove
11/28/2018 P-Card-Michael's At The Grove -Dep for Holiday Party
3/20/14 Ck. xxxxx - Newtown Arts Festival - Registration
9/1/2016 Ck \#24712- Newtown Cultural Arts
5/4/15 P-card - Party Depot
1/5/2017 Ck \#26386- Clare Lewis-Pottery Program
1/19/2017 Ck \#26386- Brookfield Craft Center-Pottery
10/31/13 Ck. \#11423 Image One
4/13/2017 Ck\#27423 Prime Publishers

Printing
Printing
Printing
Printing
Printing
reim
reim
reim
Senior Nutrition
SeniorAppr
Shoprite
Signs
Signs
Speaker
Speaker
Speaker
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Speaker
supplies
Supplies
Supplies
Triarco
triarco

9/4/14 Ck. \#15468 Minuteman Press
10/29/2015 Ck \#20875- Image One
10/27/2016 Ck \#25459- Minuteman Press
10/31/2016 Vistaprint(per COA minutes)
9/26/2017 P-Card- Minuteman Press
10/4/12 Ck. \#78314 Sheila Torres
9/18/14 Ck. \#15611 John Bocuzzi
12/8/2016 Ck \#26064- Marilyn Place-reim Exp
12/11/14 Ck. \#16894 CW Resources - Senior Nutrition Srv
5/26/2016 Ck \#23452-Marilyn Place- Reim for Senior Appreciation Day
5/4/2016 P-Card- Shoprite
9/4/14 Ck. \#15537 Superior Signs
10/12/2017 Sign Language LLC- Signs for Labor Day
12/1/11 Ck. \#74000 Vinnie Carr
5/30/13 Ck. \#81477 Claudia Landwehr - Pilates
5/30/13 Ck. \#81487 Bob Mel
3/19/15 Ck. \#18036 Billy Michael
4/14/15 Ck. \#18347 Ethel Kaufman
6/11/15 Ck. \#18999 Susan Bradley
6/11/15 Ck. \#19017 Arthur Gottlieb
7/30/2015 Ck \#19532- Alan Devalerio(White House Speaker)
9/17/2015 Ck \#20233 Arthur Gottleib- History Pres- Sept/Oct/Nov
11/12/2015 Ck \#21130- Rafel Sgammato- Music Therapy
5/26/2016 Ck \#23403- Arthur Gottlieb- History Presentation
9/1/2016 Ck \#24680- Arthur Gottlieb
3/16/2017 Ck \#27124- Arthur Gottlieb
6/8/2017 Ck \#27941- Martha Porubanik
12/7/2017 Ck \#30151 John E. Hemberger
5/29/13 P-card - program supplies
5/4/14 P-card - program supplies
4/19/2017 Ck \#27525- Marilyn Place-Food \& Paper
5/22/2017 P-Card- Triarco Arts
6/27/2017 P-Card-Triarco Arts
7/15/12 P-card
6/28/13 p-card
1/4/14 P-card
3/4/15 P-card
4/4/15 P-card
6/4/15 P-card

Knotts Trust

$$
\begin{aligned}
& \text { 7/22/11 J-47 Trust Distribution } \\
& \text { 10/20/11 J-53 Cash Receipts } \\
& \text { 1/19/12 J-55 Cash Receipts }
\end{aligned}
$$

$$
\begin{aligned}
& \text { 4/20/12 J-79 Cash Receipts } \\
& \text { 7/23/12 Trust Distribution } \\
& \text { 10/19/12 Trust Distribution } \\
& \text { 1/23/13 Trust Distribution } \\
& \text { 4/23/13 Trust Distribution } \\
& \text { 6/25/13 Trust Distribution } \\
& \text { 8/7/13 Cash Receipts } \\
& \text { 10/31/13 Cash Receipts } \\
& \text { 1/22/14 Trust Distribution } \\
& \text { 4/22/14 Trust Distribution } \\
& \text { 7/22/14 Trust Distribution } \\
& \text { 9/18/14 T-14601 Trust Distribution } \\
& \text { 10/22/14 T-21447 Trust Distribution } \\
& \text { 1/28/15 Trust Distribution } \\
& \text { 4/21/15 Trust Distribution } \\
& \text { 5/8/15 Additional Trust Distribution } \\
& \text { 7/20/2015 TRUST DISTRIBUTION- T-5727 } \\
& \text { 10/23/2015 TRUST DISTRIBUTION- T-23697 } \\
& \text { 1/21/2016 TRUST DISTRIBUTION- T-37791 } \\
& \text { 4/19/2016 TRUST DISTRIBUTION (Add'I Int.) T-51772 } \\
& \text { 4/19/2016 TRUST DISTRIBUTION T-51771 } \\
& \text { 7/19/2016 Trust Distribution T-4772 } \\
& \text { 10/18/2016 Trust Distribution- T-21733 } \\
& \text { 1/18/2017 Trust Distribution- T-36784 } \\
& \text { 4/20/2017 Trust Distribution T-50584 } \\
& \text { 7/6/2017 Required Distribution for } 12 / 16 \\
& \text { 7/19/2017 Trust Distribution T-5327 } \\
& \text { 10/18/2017 Trust Distribution T-22061 } \\
& \text { 1/18/2018 Trust Distribution T-35678 } \\
& \text { 4/23/2018 Trust Distribution T-49491 } \\
& \text { 7/18/2018 Qrtly Distribution- Knotts Trust } \\
& \text { 10/18/2018 Qrtly Distribution- Knotts Trust } \\
& \text { 11/29/2018 Dist. Deficiency payment for 2017(Knotts Trust) }
\end{aligned}
$$

Receipts

$$
\begin{aligned}
& \text { 9/30/11 J-79 Cash Receipts } \\
& \text { 10/20/11 J-53 Cash Receipts } \\
& \text { 11/29/11 J-78 Cash Receipts } \\
& \text { 3/7/12 J-18 Cash Receipts } \\
& \text { 5/23/12 J-82 Cash Receipts } \\
& \text { 6/27/12 J-82 Cash Receipts } \\
& \text { 7/1/12 Reverse Accts. Payable } \\
& \text { 8/3/12 C/R - Donation - C. Bistany } \\
& \text { 8/14/12 Donation - Newtown Jr. Women's Club }
\end{aligned}
$$

[^0]5/10/2017 Donation to Gift Fund T-54398
6/29/2017 Donation to Gift Fund T-62835
9/14/2017 Donation- Bazaar T-15963
11/30/2017 Holiday Bazaar T-28787
12/12/2017 Annual Holiday Bazaar- T-31206
12/12/2017 WCAAA award- Focal Points T-31187
12/14/2017 Holiday Party Raffle T-31345
3/14/2018 Senior Center shirts T-47021
4/23/2018 Senior Center shirts T-50119
5/24/2018 Donation- Lions Club- Furniture for new Center
11/16/2018 Annual Bazaar- Receipts T-28167
12/11/2018 Raffle Holiday Party T-31041
12/11/2018 Tree from Bazaar T-31040

COA Mtg. 3/18/19 Planned Giving Update by C. L. Symes

Conducted a discussion at NCE "What's Happening in Newtown for Seniors" monthly session on $3 / 13$ at NHS attended by over 20 Seniors.

Keen interest in understanding Fund Raising \& Planned Giving implications, as well as, Programming Plans and Staffing.

Progress on Construction of the Senior Center, Pools \& Community Center received positive interest and Bob Mitchell, Chair of PB\&SC, addressed most of the questions very well. He plans to continue to update at the April, May \& June sessions.

Update on Friends of Newtown Seniors (FONS) activities and AARP Livable Community Initiative (LCI) by John Boccuzzi was well received - 501c3 Implications \& overall Quality-of-Life (Q-o-L) Achievements for both Seniors \& "all" Newtown Residents

Transportation was another topic of interest and the WextCOG Report was briefly discussed, although residents-voters clearly are concernedupset by the Traffic Problems created by:

- Town Traffic Volumes on Rte. 25 \& Main St.
- I-84 Congestion Problems overflowing into Newtown \& Impacting Q-of-L
- I-84 Danbury Corridor Traffic Volumes Impact on Newtown Commuters
- I-84 Exit 11 \& Rte. 34 Interchange "lack of progress" over the years. Again another Q-o-L Issue for Newtown

In Summary, all of these Transportation Items impact and detract from Newtown's LCI

Next Steps on Senior Center Planned Giving \& Fund Raising need to be coordinated across the new Newtown Director of Human Services, COA \& FONS

Stay tuned - Respectfully Submitted,
Curt Symes


## COMING SUMMER 2019


[^0]:    9/27/12 Cash Receipts
    11/16/12 Cash Receipts
    11/28/12 Cash Receipts
    12/18/12 J-39 Cash Receipts
    12/27/12 J-57 Cash Receipts
    1/9/13 J-56 Cash Receipts
    1/29/13 J-153 Cash Receipts
    2/6/13 J-21 Cash Receipts
    3/25/13 J-78 Cash Receipts
    5/31/13 J-131 Cash Receipts
    6/11/13 J-33 Cash Receipts
    8/7/13 Cash Receipts
    8/9/13 Cash Receipts
    8/9/13 Cash Receipts - Junior Women
    9/26/13 Cash Receipts - Art Gottlieb
    9/26/13 Cash Receipts - Mary Hanlon
    11/14/13 Cash Receipts - Bazaar - for holiday party
    11/20/13 Cash Receipts - Ann Marie Macey - for activities
    11/22/13 Cash Receipts - Bazaar - for holiday party
    12/4/13 Cash Receipts - anonymous - for activities
    12/4/13 Cash Receipts - Bazaar
    12/16/13 Cash Receipts - holiday party raffle
    1/8/14 Cash Receipts - Archdeacon Family Foundation
    1/22/14 Donation in memory of Frank Furze
    3/14/14 Donation - CS Consulting - Cultural Arts Festival
    3/26/14 T-42059 Cash Receipts - Taunton Press
    5/28/14 T-51225 Donation - Newtown Lions Club
    11/21/14 T-27757 Cash Receips
    12/16/14 T-30470 Holiday Raffle
    7/6/2015 DONATION- NEWTOWN LIONS CLUB- T-3320
    7/6/2015 DONATION- TAUNTON PRESS- T-3319
    8/12/2015 S.C. TEE SHIRT- T-9066
    11/19/2015 Annual Holiday Bazaar- T28709
    11/30/2015 Bazaar Monies T30656
    12/8/2015 Bazaar monies T-32152
    12/18/2015 Holiday Bazaar Raffle- T-34351
    6/30/2016 Donations- Newtown Lions and Taunton Press-T-61961
    6/30/2016 Sandy Hook donations
    6/30/2016 Shredding Day Income- T-61966
    7/28/2016 Donation-T6608
    11/21/2016 Senior Center Bazaar receipts T-28220
    12/15/2016 50/50 \& reg raffle receipts T-31754
    12/20/2016 Xmas Bazaar receipts T-33276
    3/13/2017 Bazaar items-Receipt
    3/30/2017 Donation- Albanesi

