NEWTOWN COMMISSION ON AGING

Regular Meeting Monday, March 18, 2019 MUNICIPAL CENTER

> 3 Primrose Street Newtown, CT Council Chamber 5:00 PM

THESE MINUTES ARE SUBJECT OT THE APPROVAL OF THE COMMISSION ON AGING.

The Commission On Aging held a regular meeting on Monday, March 18, 2019 at 5:00 pm at the Newtown Municipal Center, Council Chambers, 3 Primrose Street, Newtown, CT.

CALL TO ORDER: Ms. Wiedemann called the meeting to order at 5:00 pm.

PRESENT: Anna Wiedemann, Barbara Bloom, John Boccuzzi, LeReine Frampton, Curt Symes. Alternates: Larry Passaro, Joanne Albanesi.

ABSENT: Anne Rothstein, Ruby Ryles, Mae Schmidle, Claire Theune.

ALSO PRESENT: First Selectman Dan Rosenthal, Community Center Director Matt Ariniello, Program Coordinator Jennifer Cebry, Senior Center Assistant Judy Thomas, Cyrenius H. Booth Library Assistant Director Beryl Harrison, Newtown Age Friendly Livable Community Ned Simpson, 8 public.

PUBLIC COMMENTS: None.

MINUTES: MS. FRAMPTON MOVED TO APPROVE THE MINUTES OF THE FEBUARY 25, 2019 MEETING. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

REPORTS

CHAIR REPORT: Ms. Wiedemann reviewed the Chair Report (ATTACHMENT) and added that Wednesday, March 20 Newtown senior citizens are invited to dinner and rehearsal show of Mary Poppins at the high school, so far 150 people have signed up, Mr. Ariniello has organized a bus for Nunnawauk Meadows. Ms. Wiedemann thanked all who signed up to help out at the senior center, on Fridays have an intern from the high school is also available to help out. Mr. Symes asked about the search to fill the Director of Human Services position, the search process is continuing. Ms. Wiedemann shared the Receipts/Disbursements Report. (ATTACHMENT)

TREASURER'S REPORT: Ms. Wiedemann shared the Treasurer's Report. (ATTACHMENT) MS. FRAMPTON MOVED TO SEND THE TREASURER'S REPORT TO AUDIT. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

COMMISSION ON AGING

SENIOR CENTER REPORTS: Ms. Wiedemann distributed the Senior Center reports. (ATTACHMENT) Ms. Wiedemann will be looking for volunteers for one Saturday in July for bell ringing for the Salvation Army "Christmas in July," proceeds will benefit Newtown. Mr. Symes asked about periodic upgrades to the software system, Ms. Wiedemann to look into for more details. Disability section include disability, medical details, and can be customized to input data relevant to each individual. Ms. Frampton questioned attendance at the St. Patrick's Day bingo, attendance was higher than recorded, maybe checked in for lunch and bingo separately.

COMMITTEE REPORTS

GRANTS COMMITTEE: Ms. Bloom submitted the grant last Friday for the ceramics class and will hear by August and funded in October. There will be a kiln at the community center, grant funded. Mr. Symes asked about the size of a kiln. Lynn Welsh, art teacher at the senior center for about 7 years, ran the pottery class, she has spoken with Karen Pinto, expert potter, and coordinated with Program Director, Jennifer Cebry, it was suggested L&L 7 cubic foot kiln. Mr. Ariniello is looking into types of ventilation systems.

Jennifer Cebry, new Program Coordinator for the new community center, was invited to introduce herself to the COA. Ms. Cebry has been a member of the Newtown Cultural Arts Commission and has been the Chair of the Newtown Arts Festival. Ms. Cebry recently attended the St. Patrick's Day luncheon at the senior center and welcomes programming feedback from seniors. Mr. Symes commented he collaborated with Ms. Cebry on the arts festival and found her to be very involved and receptive with activities for the senior community.

RESOURCE GUIDE: Ms. Wiedemann said that 3 estimates are needed for printing and will coordinate with Ms. Rothstein to distribute a new draft of the resource guide to the COA.

NEW BUSINESS

Per our by-laws – the Nominating Committee shall recommend for approval, with majority approval from the COA, a nominee to the Board of Selectmen to fill the vacancy by Mr. Guidera.

Ms. Frampton said the nominative committee would like to move Ms. Theune up to the permanent spot. MS. FRAMPTON MOVED TO MOVE MS. THEUNE UP TO THE PERMANENT SPOT ON THE COMMISSION ON AGING. SECOND BY MS. BLOOM. It was noted that Ms. Theune can call into meetings when out of town. ALL IN FAVOR. (7-0) MOTION PASSES.

MS. FRAMPTON MOVED TO APPOINT MS. ROTHSTEIN AS VICE CHAIR. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

MS. FRAMPTON MOVED TO APPOINT MS. BLOOM AS TREASURER. SECOND BY MS. ALBANESI. ALL IN FAVOR. (7-0) MOTION PASSES.

COMMISSION ON AGING

Senior Center/Community Center Banner

Mr. Ariniello plans to put up a "Coming Summer 2019" banner to announce the opening of the Newtown Community Center and Senior Center. Ms. Wiedemann shared the draft of the design of the banner. (ATTACHMENT) MS. FRAMPTON MOVED TO SHARE COST OF THE BANNER UP TO \$150.00. SECOND BY MS. ALBANESI. ALL IN FAVOR. (7-0) MOTION PASSES.

OLD BUSINESS

Printing Resource Guide

Planned Giving (Curt Symes) – Mr. Symes shared planned giving update. (ATTACHMENT) Conducted a discussion "What's Happening in Newtown for Seniors" at NHS. Programming and staffing discussed. Transportation and traffic in Newtown is of concern. Look to coordinate with the COA, FONS, Director of Human Services.

Fundraising

Livable Community Update – met with Dr. Rodrique last week, discussed intergenerational activities in coordination with NHS students. Mr. Boccuzzi referred to a presentation by Pete Brady, regarding a chore service to help seniors, offered to reach out to him and invite to future COA meeting. Mr. Symes cautioned about the hoarder phenomenon as it relates to volunteer activity in people's homes. (ATTACHMENT)

On May 10 there will be a volunteer fair at the Booth Library. Mr. Boccuzzi will follow up with more information.

ADJOURNMENT: THERE BEING NO FURTHER BUSINESS, MS. FRAMPTON MADE A MOTION TO ADJOURN AT 5:52 PM. SECOND BY MS. BLOOM. ALL IN FAVOR. (7-0) MOTION PASSES.

Respectfully submitted,

June Sgobbo, Clerk

Attachments: Chair Report, Program Statistics, Receipts/Disbursements, Treasurer's Report, Senior Center Reports, Banner draft, Planned Giving Update, Age Friendly Livable Community Report, Banner draft.

COA Chair Report March 18, 2019

I have invited Jennifer Cebry, new Programming Director to our meeting. Join me in welcoming her. She has lots of ideas is and is open to hearing our thoughts.

You will notice on our agenda that I would like us to discuss and possibly vote on purchasing a banner along with the Community Center. I will have a rendition of what the banner could look like at our meeting.

Here are some highlights from the 2/26/19 PB&Z meeting:

Doors and windows should be in by the end of the week, tile will start by Monday, drywall and taping is beginning. Permanent heat units are being used for temporary heat. Still a wait for the resolution on main entrance issues.

The next PB&Z meeting is Tuesday, March 26 at 7:00pm at RIS.

Mary Poppins begins March 21-24. There are 7pm performances and matinees on 3/23 and 2/24 at 2pm. Newtown Senior Citizens are invited to dinner and the rehearsal show on Wednesday, March 20. Dinner is at 5pm and the show begins at 6pm.

On Tuesday, March 26 at 4pm, RIS will be hosting a concert for our Seniors.

Dr. Rodrigue came to the SC on Friday, March 8 to give an overview of her budget. Selectman Rosenthal was also present and discussed the Municipal budget as well as answering some questions regarding the Community Center/Senior Center.

We met with Dr. Rodrigue on Wednesday, March 13, 2019. Present were Dr. Longobucco, Principal of NHS and Jessica Ward from Newtown Youth and Family Services. They discussed the activities of the Intergenerational Collaborative Club. Tuesday, March 26 at 3pm, there is a technology help session with this club and our seniors.

The Children's Adventure Center has resumed coming to the SC on Thursday's. We do a crafts, read to the children and interact. Consider signing up and showing up on Thursday's at 10am to help. It's an hour – we have two groups who come over, a half hour is allotted for each group. It's so much fun interacting with these little ones.

Our Center continues to grow – last Friday when Dr. Rodrigue came to present her budget, AARP was also hosting a class and several people got upset that there was no parking! Music to my ears. It's wonderful to see the Center active and busy throughout the day, every day. If you have an idea for a program or would like to begin something, please share your thoughts and ideas and we'll see what we can implement.

Don't forget to mark your calendar for the Senior Citizen Dinner Dance on Friday, May 31 at 4:30 at NHS. Tickets are \$15 PP. Grandchildren 13+ are invited as escorts for their grandparents.

I did speak to CW Resources, our Congregate Meal site to find out what happens if someone eats lunch if they aren't 60 yet.

All the appliances for the kitchen are still slated to be installed in the new SC. There will be mirrors in the exercise room as well as a sponge like floor for impact.

We are looking at options for using credit cards to pay for classes in My Senior. I printed a report that listed anyone who didn't have email. We have an intern from the high school who called all those folks. We have added emails and are as current in the data base as we can be for now.

Enjoy the weekend – looks like spring is finally on its way! Anna

February/March 2019

Program Statistics:

Energy Assistance Applications – 2018/2019 (182 applications - 110 Senior/disabled = 62%. Applications are being accepted through May, 1^{st} , last day for fuel delivery has been extended to April 1^{st} .

Food Pantry - 47 families visit weekly- 31 Senior/disabled = 66%

Operation Fuel Applications—Dec, 2018 to present = 11 applications \$3727.51 total.

Salvation Army Request (10/1/2018 through (3/14/2019) -28 applications.

\$ 10,045.28 total- 8 Senior/Disabled = 1.68%

Renters Rebate for 2018 = 81 applications.

Renters Rebate for the upcoming year begins April 1, 2019 and runs through September 30, 2019.

	А	В	С	D	Е	F
1	Event Occurrences fron	n 02/01/2019 to 03/15/2019				
2	Filters:					
3		Site(s):	All			
4						No
5	Category	Event	# of Events	Hours Scheduled	Unduplicated	FOB
6	Classes/Workshops					
7		Ambulance Corp	1	1	0	
8		Ambulance Corps	1	1	4	8
9		Art in the Atrium	6	12	4	
10		French Lessons	2	2	12	
11		Italian Lessons	2	2	10	
12		Knitting	7	14	17	
13		sewing/quilting	5	16	4	
14		SPANISH	5	5	20	
15		Tech Troubleshooting	4	4	4	
16		Total	33	57	58	
17	Health Screenings					
18		Blood Pressure	3	3	9	
19		Total	3	3	9	
20	Health/Fitness					
21		Chair Pilates	6	6	21	
22		Chair Yoga	13	13		
23		Fitness Fury	13	13		
24		Flex & Fit	5	5		
25		LINE/COUNTRY DANCIN		5		
26		Morning Meditation	6	6		
27		Qi Gong	5	5		
28		Strength training	6	6	15	
29		Tai Chi	5	5	15	
30		video exercise 2	11	11	16	
31		Yoga	10	10	35	
32		Zumba	6	6	23	
33		Total	91	91	128	
	Nutrition					
35		Hot Dog Luncheon	1	1	17	
36		Lunch	24	24	29	

	A	В	С	D	Е	F
37		Total	25	25	36	
38	Off Site Excursions					
39		Lunch Bunch	1	4	8	
40		The Garden Show Trip	1	8	4	
41		Total	2	12	12	
42	Recreation/Entertainment					
43		Bingo	1	1	12	
44		Keno	2	2	2	
45		Mandala Adult Coloring	1	1	0	
46		POOL	1	7	0	
47		St Pattys Lunch & Bingo	1	2	14	10
48		Total	6	13	21	
49	Social Activity/Event					
50		Ballywood Dancing	1	1	3	
51		Book Club	1	1	4	
52		Cards	26	182	16	
53		Catch Phrase	6	6	8	
54		Craft with Patty	8	16	10	
55		Lunch and Learn	1	14	23	
56		Poker	6	18		
57		Puzzles	25	-125	5	
58		Quilting/Sewing	2	8	3	
59		Rev DR Leo McIlrath	1	1	5	
60		Writing Program	1	1	3	
61		Total	78	123	56	
62	Socializing					
63		Socializing/Just Visiting	26	208		
64		Total	26	208	45	
65	Special Events					
66		Coin Collection	1	1	4	
67		J Edgar Movie	1	1	6	
68		Place Tour	1	6		
69		Poetry Read	1	1	6	
70		Total	4	9	17	
71	Special Groups					
72		Book club	1	1	4	

	А	В	С	D	E	F
73		Games with Kids	1	1	0	
74		Hot Topics	6	6	15	
75		Men Breakfast Club	2	2	3	
76		Womens Discussion Grou	4	4	8	
77		Total	14	14	25	
78	Volunteer Opportunities					
79		Inter-generaional program	3	39	3	
80		Total	3	39	3	18
81						
82		Grand Totals	285	594	205	18

		COA/SENIOR S
DATE	RECEIPTS/DISBURSEMENTS	C/D
7/1/18	Beginning Balance	
7/18/2018	3 Qrtly Distribution- Knotts Trust	
9/13/2018	3 Ck #33354- Newtown Labor Day Parade	(100.00)
9/30/2018	3 Aug P-Card-Holiday Inn- (13 People)	(442.00)
10/18/2018	3 Qrtly Distribution- Knotts Trust	
11/16/2018	3 Annual Bazaar- Receipts T-28167	
	(earmarked for Bazaar volunteers)	
	3 Oct P-Card-Michael's At The Grove -Dep for Holiday Party	(200.00)
11/29/2018	B Dist. Deficiency payment for 2017(Knotts Trust)	
12/6/2018	3 Ck #34393- John Hemberger- Holiday Party 12/6/18	(200.00)
12/11/2018	3 Tree from Bazaar T-31040	
12/11/2018	Raffle Holiday Party T-31041	

3/18/2019				
	FRANK KNOTTS	NEW		
C/R	TRUST FUND	SENIOR CENTER	GRANT	BALANCE
				45,027.86
	649.95			45,677.81
	077.73			45,077.01
				45,577.81
				45,135.81
	649.95			45,785.76
2.050.75				47 04E E1
2,059.75				47,845.51
				47,645.51
	377.00			48,022.51
				47,822.51
25.00				47,847.51
238.00				48,085.51

	А	В	С	D
1	Event Statistics from 02/01/2019 to 03/15/2019			
2	Filters:			
3		Age:	>=0	
4		Site(s):	All	
5				
6	Category	Duplicated	Unduplicated	Hours
7	Classes/Workshops	178	58	275
8	Health Screenings	9	9	9
9	Health/Fitness	920	128	883
10	Nutrition	178	36	178
11	Off Site Excursions	12	12	60.67
12	Recreation/Entertainment	28	21	42
13	Social Activity/Event	211	56	998.83
14	Socializing	124	45	1054
15	Special Events	22	17	55
16	Special Groups	72	25	72
17	Volunteer Opportunities	4	3	54
18	Total Event Signins	1758	205	3681.5
19	Total Swipes	1356	218	

	A	В	С	D	Е
	People that were active between	n 02/01/2019 and 03/1	5/2019		
	Filters:				
3		Age:	>=0		
4		Site(s):	All		
5		Seniors:	Include Seniors with r	no activity in	the date ra
6					
7	Age Range	Count	Percent		
8	Ages 55-59	4	0.9%		
	Ages 60-64	24	5.6%		
	Ages 65-69	71	16.4%		
11	Ages 70-74	105	24.3%		
	Ages 75-79	75	17.4%		
13	Ages 80-84	71	16.4%		
14	Ages Below 55	4	0.9%		
	Ages Over 85	78	18.1%		
16	Totals	432	100%		
	City/Town	Count	Percent		
18	In Town	368	85.2%		
19	Out of Town	64	14.8%		
20	Totals	432	100%		
21	Deceased	Count	Percent		
22	No	432	100.0%		
23	Totals	432	100%		
24	Disabilities	Count	Percent		
25	ADHD	1	3.0%		
26	AFB	1	3.0%		
27	Asthma	5	15.2%		
28	Cardiac	1	3.0%		
29	COPD/Emphysema	1	3.0%		
30	Diabetes	7	21.2%		
31	Early Dementia	1	3.0%		
32	Factor V Leiden Mutation	1	3.0%		
33	Hearing Loss	1	3.0%		
34	Heart Disease	1	3.0%		
35	Heart Failure	3	9.1%		
-	Heart Stent	1	3.0%		
37	High Blood Pressure	4	12.1%		
38	Hypoglycemia	1	3.0%		
	Legally Blind	1	3.0%		
	Lyme Disease	1	3.0%		
	Lymphedema	1	3.0%		
42	Pacemaker	4	12.1%		
43	Parkinsons	1	3.0%		
44	Seizure Disorder	1	3.0%		
45	Stent in Aorta	1	3.0%		
46	Stroke (CVA, Cerebrovascular A	1	3.0%		
	Tachycardia	1	3.0%		
	Totals	41	100%		
49	Ethnicity	Count	Percent		
	Unknown	432	100.0%		

	A	В	С	D	Е
51	Totals	432	100%		
52	Gender	Count	Percent		
53	Female	346	80.1%		
54	Male	83	19.2%		
55	Unknown	3	0.7%		
56	Totals	432	100%		
57	Head of Household	Count	Percent		
58	No	428	99.1%		
59	Yes	4	0.9%		
60	Totals	432	100%		
61	Lives Alone	Count	Percent		
62	No	432	100.0%		
63	Totals	432	100%		

Expenses	
Advertising	4/30/2017 P-Card-CT POST Ad
Bee	4/27/2017 Ck #27469- Bee Publishing
Big Y	5/4/2016 P-Card- Big Y
Big Y	12/4/2016 P- Card- Big Y
Big Y	12/4/2016 P-Card- Big Y
Big Y	6/27/2017 P-Card Big Y
Big Y	6/30/2017 P-Card- Big Y
Big Y	1/16/2018 P-Card-Big Y
Big Y	4/20/2018 P-Card- Big Y
BJ	5/22/2017 P-Card- BJ'S
BJs	6/27/2017 P-Card- BJs
BJs	10/24/2017 P-Card- BJs
BJs	4/20/2018 P-Card- BJ's
bobs	6/4/2016 P-Card- Bobs
BorrowGlasses	4/26/2018 Ck #31677- Borrow My Glasses LLC
Bus Purchase	8/22/11 Ck. #23633 Matthews Buses inc
Bus Transport	8/22/11 J-79 Reimburse approp line for bus transp
Christmas Tree Sh	5/4/15 P-card - Christmas Tree Shop
CS Consult	10/29/2015 Ck #20828- CS Consulting & Services
CS Consult	3/16/2017 Ck #27098- CS Consulting & Services
DJ Holiday	12/7/12 Ck. #79248 Vinnie Carr - entertainment
DJ Holiday	11/13/14 Ck. #16575 Sean McKee- Party Entertainment
DJ Holiday	12/3/2015 Ck #21426- Sean Mckee- DJ for Holiday Party
DJ Holiday	12/10/2015 Ck #21526- Rafel Sgammato- Music for Dec 18
DJ Holiday	12/8/2016 Ck #26048- Sean McKee-DJ
DJ Holiday	12/6/2018 Ck #34393- John Hemberger- Holiday Party 12/6/18
DollarTree	5/4/2016 P-Card-Dollar Tree
Driver Tip	8/9/12 Ck. #77486 Marilyn Place - Driver tip
Driver Tip	8/6/13 Ck. #10314 Marilyn Place - driver tip
Elite Marketing	10/4/12 Ck. #78229 Elite Marketing
File of Life	9/14/2017 Ck #29076 -File of Life Foundation
Flowers	6/30/12 P-card - flowers for patio (a/p)
Flowers	6/4/14 p-card - flowers
Flowers	4/27/2017 Ck #27565- Anna Wiedemann-Flowers
Getaway Tours	8/9/12 Ck. #77432 Getaway Tours
Getaway Tours	8/6/13 Ck. #10283 Getaway Tours
Grants	10/16/14 Ck. #16219 Andrea Zimmermann
Holiday Hill	8/9/12 Ck. #77443 Holiday Hill

Holiday Hill 8/5/13 Ck. #10258 Holiday Hill 8/5/13 Ck. #10258 Holiday Hill Holiday Hill Holiday Hill 8/1/14 Ck. #14903 Holiday Hill Holiday Hill 8/8/2016 Holiday Hill-picnic Holiday Inn 7/30/2015 Ck #19567- Holiday Inn(3 STAFF/7GUESTS) Holiday Inn 9/20/2016 P-Card- Holiday Inn Holiday Inn 9/30/2018 P-Card-Holiday Inn- (13 People) Hollandia 6/30/13 p-card - Hollandia Nursery Hollandia 6/4/2016 P-Card- Hollandia Hollandia 6/30/2017 P-Card- Hollandia Nursery Home Depot 6/30/2017 P-Card- Home Depot Instructor 6/30/13 Ck. # Claudia Landwehr (A/P) Instructor 11/10/2016 Ck #25723- Lynn Welsh katom Rest 10/14/2016 P-Cards- Katom Resta katom Rest 10/14/2016 P-Cards- Katom Resta Labor Day 8/17/2017 Ck #28743- Newtown Labor Day Parade Labor Day 9/13/2018 Ck #33354- Newtown Labor Day Parade Lowes 6/4/2016 P-Card- Lowes Lunch/Learn 5/24/12 Pcard - lunch and learn program Lunch/Learn 6/25/12 P-card - program luncheon Lunch/Learn 6/30/12 P-card - lunch and learn prog. (a/p) Membership Syste 1/18/2018 Ck # 30740 - Xavus Solutions LLC Michaels crafts 5/4/15 P-card - Michael's Michaels crafts 5/4/2016 P-Card- Michaels Michaels crafts 6/4/2016 P-Card- Michaels Michaels Grove 11/1/11 Ck. #73626 Capellao's - Party Michaels Grove 12/7/12 Ck. #79246 Capellaro's Michaels Grove 12/7/12 Ck. #79247 Capellaro's Michaels Grove 11/27/13 Ck. #11726 Capellaro's Michaels Grove 8/1/14 Ck. #15024 Michael's at the Grove Michaels Grove 11/13/14 Ck. #16578 Michael's At the Grove - Party Michaels Grove 11/12/2015 Ck # 21092- Michael's At the Grove- Deposit for Xmas party Michaels Grove 12/3/2015 Ck #21428- Michael's At The Grove- Holiday Party Michaels Grove 10/27/2016 Ck #25457- Michael's At The Grove Michaels Grove 12/8/2016 Ck #26049- Michaels at the Grove-Xmas Michaels Grove 11/9/2017 Ck #29836- Michael's At The Grove Michaels Grove 12/7/2017 Ck#30185- Michael's at the Grove Michaels Grove 11/28/2018 P-Card-Michael's At The Grove -Dep for Holiday Party Newtown Arts 3/20/14 Ck. xxxxx - Newtown Arts Festival - Registration NT Cultural 9/1/2016 Ck #24712- Newtown Cultural Arts party depot 5/4/15 P-card - Party Depot Pottery class 1/5/2017 Ck #26386- Clare Lewis-Pottery Program Pottery class 1/19/2017 Ck #26386- Brookfield Craft Center-Pottery

10/31/13 Ck. #11423 Image One

4/13/2017 Ck#27423 Prime Publishers

Priinting

Prime Publ

Printing 9/4/14 Ck. #15468 Minuteman Press
Printing 10/29/2015 Ck #20875- Image One

Printing 10/27/2016 Ck #25459- Minuteman Press
Printing 10/31/2016 Vistaprint(per COA minutes)
Printing 9/26/2017 P-Card- Minuteman Press
reim 10/4/12 Ck. #78314 Sheila Torres
reim 9/18/14 Ck. #15611 John Bocuzzi

reim 12/8/2016 Ck #26064- Marilyn Place-reim Exp

Senior Nutrition 12/11/14 Ck. #16894 CW Resources - Senior Nutrition Srv

SeniorAppr 5/26/2016 Ck #23452-Marilyn Place- Reim for Senior Appreciation Day

Shoprite 5/4/2016 P-Card- Shoprite

Signs 9/4/14 Ck. #15537 Superior Signs

Signs 10/12/2017 Sign Language LLC- Signs for Labor Day

Speaker 12/1/11 Ck. #74000 Vinnie Carr

Speaker 5/30/13 Ck. #81477 Claudia Landwehr - Pilates

Speaker 5/30/13 Ck. #81487 Bob Mel
Speaker 3/19/15 Ck. #18036 Billy Michael
Speaker 4/14/15 Ck. #18347 Ethel Kaufman
Speaker 6/11/15 Ck. #18999 Susan Bradley
Speaker 6/11/15 Ck. #19017 Arthur Gottlieb

Speaker 7/30/2015 Ck #19532- Alan Devalerio(White House Speaker)

Speaker 9/17/2015 Ck #20233 Arthur Gottleib- History Pres- Sept/Oct/Nov

Speaker 11/12/2015 Ck #21130- Rafel Sgammato- Music Therapy

Speaker 5/26/2016 Ck #23403- Arthur Gottlieb- History Presentation

Speaker 9/1/2016 Ck #24680- Arthur Gottlieb
Speaker 3/16/2017 Ck #27124- Arthur Gottlieb
Speaker 6/8/2017 Ck #27941- Martha Porubanik
Speaker 12/7/2017 Ck #30151 John E. Hemberger
supplies 5/29/13 P-card - program supplies
Supplies 5/4/14 P-card - program supplies

Supplies 4/19/2017 Ck #27525- Marilyn Place-Food & Paper

Triarco 5/22/2017 P-Card-Triarco Arts triarco 6/27/2017 P-Card-Triarco Arts

7/15/12 P-card 6/28/13 p-card 1/4/14 P-card 3/4/15 P-card 4/4/15 P-card 6/4/15 P-card

Knotts Trust

7/22/11 J-47 Trust Distribution 10/20/11 J-53 Cash Receipts 1/19/12 J-55 Cash Receipts

```
4/20/12 J-79 Cash Receipts
   7/23/12 Trust Distribution
  10/19/12 Trust Distribution
   1/23/13 Trust Distribution
   4/23/13 Trust Distribution
   6/25/13 Trust Distribution
    8/7/13 Cash Receipts
  10/31/13 Cash Receipts
   1/22/14 Trust Distribution
   4/22/14 Trust Distribution
   7/22/14 Trust Distribution
   9/18/14 T-14601 Trust Distribution
  10/22/14 T-21447 Trust Distribution
   1/28/15 Trust Distribution
   4/21/15 Trust Distribution
    5/8/15 Additional Trust Distribution
 7/20/2015 TRUST DISTRIBUTION- T-5727
10/23/2015 TRUST DISTRIBUTION- T-23697
 1/21/2016 TRUST DISTRIBUTION- T-37791
 4/19/2016 TRUST DISTRIBUTION (Add'l Int.) T-51772
 4/19/2016 TRUST DISTRIBUTION T-51771
 7/19/2016 Trust Distribution T-4772
10/18/2016 Trust Distribution- T-21733
 1/18/2017 Trust Distribution- T-36784
 4/20/2017 Trust Distribution T-50584
  7/6/2017 Required Distribution for 12/16
 7/19/2017 Trust Distribution T-5327
10/18/2017 Trust Distribution T-22061
 1/18/2018 Trust Distribution T-35678
 4/23/2018 Trust Distribution T-49491
 7/18/2018 Qrtly Distribution- Knotts Trust
10/18/2018 Qrtly Distribution- Knotts Trust
11/29/2018 Dist. Deficiency payment for 2017(Knotts Trust)
   9/30/11 J-79 Cash Receipts
```

Receipts

```
9/30/11 J-79 Cash Receipts
10/20/11 J-53 Cash Receipts
11/29/11 J-78 Cash Receipts
3/7/12 J-18 Cash Receipts
5/23/12 J-82 Cash Receipts
6/27/12 J-82 Cash Receipts
7/1/12 Reverse Accts. Payable
8/3/12 C/R - Donation - C. Bistany
8/14/12 Donation - Newtown Jr. Women's Club
```

```
9/27/12 Cash Receipts
  11/16/12 Cash Receipts
  11/28/12 Cash Receipts
  12/18/12 J-39 Cash Receipts
  12/27/12 J-57 Cash Receipts
    1/9/13 J-56 Cash Receipts
   1/29/13 J-153 Cash Receipts
    2/6/13 J-21 Cash Receipts
   3/25/13 J-78 Cash Receipts
   5/31/13 J-131 Cash Receipts
   6/11/13 J-33 Cash Receipts
    8/7/13 Cash Receipts
    8/9/13 Cash Receipts
    8/9/13 Cash Receipts - Junior Women
   9/26/13 Cash Receipts - Art Gottlieb
   9/26/13 Cash Receipts - Mary Hanlon
  11/14/13 Cash Receipts - Bazaar - for holiday party
  11/20/13 Cash Receipts - Ann Marie Macey - for activities
  11/22/13 Cash Receipts - Bazaar - for holiday party
   12/4/13 Cash Receipts - anonymous - for activities
   12/4/13 Cash Receipts - Bazaar
  12/16/13 Cash Receipts - holiday party raffle
    1/8/14 Cash Receipts - Archdeacon Family Foundation
   1/22/14 Donation in memory of Frank Furze
   3/14/14 Donation - CS Consulting - Cultural Arts Festival
   3/26/14 T-42059 Cash Receipts - Taunton Press
   5/28/14 T-51225 Donation - Newtown Lions Club
  11/21/14 T-27757 Cash Receips
  12/16/14 T-30470 Holiday Raffle
  7/6/2015 DONATION- NEWTOWN LIONS CLUB- T-3320
  7/6/2015 DONATION- TAUNTON PRESS- T-3319
 8/12/2015 S.C. TEE SHIRT- T-9066
11/19/2015 Annual Holiday Bazaar- T28709
11/30/2015 Bazaar Monies T30656
 12/8/2015 Bazaar monies T-32152
12/18/2015 Holiday Bazaar Raffle- T-34351
 6/30/2016 Donations- Newtown Lions and Taunton Press-T-61961
 6/30/2016 Sandy Hook donations
 6/30/2016 Shredding Day Income- T-61966
 7/28/2016 Donation-T6608
11/21/2016 Senior Center Bazaar receipts T-28220
12/15/2016 50/50 & reg raffle receipts T-31754
12/20/2016 Xmas Bazaar receipts T-33276
 3/13/2017 Bazaar items-Receipt
 3/30/2017 Donation- Albanesi
```

- 5/10/2017 Donation to Gift Fund T-54398
- 6/29/2017 Donation to Gift Fund T-62835
- 9/14/2017 Donation- Bazaar T-15963
- 11/30/2017 Holiday Bazaar T-28787
- 12/12/2017 Annual Holiday Bazaar- T-31206
- 12/12/2017 WCAAA award- Focal Points T-31187
- 12/14/2017 Holiday Party Raffle T-31345
- 3/14/2018 Senior Center shirts T-47021
- 4/23/2018 Senior Center shirts T-50119
- 5/24/2018 Donation- Lions Club- Furniture for new Center
- 11/16/2018 Annual Bazaar- Receipts T-28167
- 12/11/2018 Raffle Holiday Party T-31041
- 12/11/2018 Tree from Bazaar T-31040

COA Mtg. 3/18/19 Planned Giving Update by C. L. Symes

Conducted a discussion at NCE "What's Happening in Newtown for Seniors" monthly session on 3/13 at NHS attended by over 20 Seniors.

Keen interest in understanding Fund Raising & Planned Giving implications, as well as, Programming Plans and Staffing.

Progress on Construction of the Senior Center, Pools & Community Center received positive interest and Bob Mitchell, Chair of PB&SC, addressed most of the questions very well. He plans to continue to update at the April, May & June sessions.

Update on Friends of Newtown Seniors (FONS) activities and AARP Livable Community Initiative (LCI) by John Boccuzzi was well received - 501c3 Implications & overall Quality-of-Life (Q-o-L) Achievements for both Seniors & "all" Newtown Residents

Transportation was another topic of interest and the WextCOG Report was briefly discussed, although residents-voters clearly are concerned-upset by the Traffic Problems created by:

- Town Traffic Volumes on Rte. 25 & Main St.
- I-84 Congestion Problems overflowing into Newtown & Impacting Q-of-L
- I-84 Danbury Corridor Traffic Volumes Impact on Newtown Commuters
- I-84 Exit 11 & Rte. 34 Interchange "lack of progress" over the years. Again another Q-o-L Issue for Newtown

In Summary, all of these Transportation Items impact and detract from Newtown's LCI

Next Steps on Senior Center Planned Giving & Fund Raising need to be coordinated across the new Newtown Director of Human Services, COA & FONS

Stay tuned - Respectfully Submitted, Curt Symes



COMING SUMMER 2019