

AGENDA

Town of Newtown
Pension Committee Meeting
Thursday, January 20, 2022
7:30pm

Join Zoom Meeting

<https://nfp.zoom.us/j/98471517566>

Meeting ID: 984 7151 7566

Dial by your location: +1 646 876 9923 US (New York)

1. Call Meeting to Order
2. Ms. Devon Francis, Partner, Senior Consultant, Fiducient Advisors
Review of 4th Quarter 2021 Trust Performance and 4th Quarter Asset Allocation Modeling
Discussion and Possible Action
3. Minutes
Discussion and Possible Action
Meeting: December 16, 2021
4. Correspondence
5. Retirements/Expenses
Discussion and Possible Action
6. Old Business
Discussion and Possible Action
Dave Leonard, Pension Actuary, Actuarial Report Review Schedule
Fiducient Advisors Review 457/401 Plans
Pullman & Comley Update
7. New Business
Discussion and Possible Action
Fiducient Investment Review Schedule 2022 – Pension Committee/Board of Selectmen
Other
8. Voter Comment
9. Next Meeting Date – February 17, 2022. 7:30pm Subject to Covid-19 Social Distancing Guidelines
Ketchum Community Room, Newtown Police Department
10. Adjourn

Ellen Whalen, Pension Committee Chair

If you plan to attend this meeting and require assisted hearing devices, please contact the Office of the First Selectman at 270-4201 at least 24 hours prior to the meeting.