

AGENDA
TOWN OF NEWTOWN

PENSION COMMITTEE MEETING

Municipal Center, 3 Primrose Street, Newtown

Conference Room #1

March 16, 2023

7:30pm

1. Call Meeting to Order
2. Devon Francis, Senior Consultant & Partner, Fiducient Investment Advisors
Discussion and Possible Action
Capital Markets and Investment Review; Asset Reallocation Discussion
3. Minutes – January 19, 2022, February 16, 2023 Cancelled
Discussion and Possible Action
4. Correspondence
5. Retirements/Expenses
Discussion and Possible Action
None
6. Old Business
Discussion and Possible Action
457/401/Drop Plan – Progress Update
7. New Business
Discussion and Possible Action
Pullman & Comley – IPS Review 457/401a Plans
Ordinance & Charter Review – Pension Committee
Hooker & Holcombe OPEB Actuarial Report Review – April Meeting
8. Other
9. Voter Comment
10. Next Meeting Date – April 20, 2023, 7:30pm Conference Room #1, Municipal Center
11. Adjourn

Ellen Whalen, Pension Committee Chair