

**AGENDA  
TOWN OF NEWTOWN  
PENSION COMMITTEE MEETING**

Municipal Center, 3 Primrose Street, Newtown

Conference Room #1

May 16, 2024

7:30pm

1. Call Meeting to Order
2. Mrs. Devon Francis, Partner & Senior Consultant, Fiducient Investment Advisors, LLC  
Capital Markets Review, Discussion of Target Allocation, New Investment  
Discussion and Approval
3. Correspondence  
Discussion and Approval  
Participant Correspondence
4. Retirements/Expenses  
Discussion and Approval
5. Old Business  
Discussion and Approval  
Pension/OPEB Ordinance Update
6. New Business  
Discussion and Approval  
Proposed Servicing Transfer - TR Paul to BPAS, Inc as Third-Party Administrator (TPA) – July 1, 2024
7. Other
8. Voter Comment
9. Next Meeting Date – June 20, 2024, Conference Room #1-Municipal Center
10. Adjourn

Ellen Whalen, Pension Committee Chair